

Prepared by:

Matthew J. Kovacich
Godfrey & Kahn, S.C.
780 North Water Street
Milwaukee, WI 53202
Phone: 414-273-3500

When Recorded Mail to:

Caitlin Beer, Esq.
Latham & Watkins LLP
885 Third Avenue
New York, NY 10022
Phone: 212-906-1622

TO THE CHANCERY CLERK OF DESOTO COUNTY, MISSISSIPPI:
The real property described herein is situated in Section 27,
Township 1 South, Range 6 West, DeSoto County, Mississippi.

ASSIGNMENT OF ASSIGNMENT OF RENTS

FOR VALUE RECEIVED, Bank of the West, a California state-chartered bank, whose address is 180 Montgomery Street, San Francisco, CA 94104 ("Assignor"), hereby grants, bargains, assigns, sells, transfers, and sets over, without recourse, representations or warranties of any kind whatsoever (except as set forth in that certain Loan Sale Agreement dated November 23, 2011 by and between Assignor, as seller, and Assignee, as hereinafter defined, as buyer (the "Loan Sale Agreement")), to the order of ColFin Bow Funding A, LLC, a Delaware limited liability company, whose address is 2450 Broadway, 6th Floor, Santa Monica, CA 90404 ("Assignee"), that certain Assignment of Rents executed by William P. Knox dated April 16, 2008 and recorded on May 29, 2008 in Book 126 Page 400 in the Chancery Court Clerk's Office of DeSoto County, Mississippi (the "Assignment of Rents"), relating to the real property described on Exhibit A attached hereto and made a part hereof.

TO HAVE AND TO HOLD the same unto Assignee and unto its successors and assigns forever, subject only to the terms and conditions of the above-described Assignment of Rents.

[Signatures on the Following Page]

*1st Am Ltr
Feb 21*

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IN WITNESS WHEREOF, said Assignor has executed this Assignment of Rents
as of the 8 day of December, 2011.

BANK OF THE WEST

By: John D. Thomason
Name: John D. Thomason
Its: Executive Vice President

State of New York)
) ss.:
County of New York)

On the 2th day of December in the year 2011, before me, the undersigned, personally appeared John David Thomason, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on said instrument, such individual, and the person or entity upon behalf of which such individual acted, executed the instrument.

Jacqueline Planas
JACQUELINE PLANAS
Notary Public, State of New York
No. 01PL6240430
Qualified in New York County
Commission Expires April 28, 2015

SUBSCRIBED AND SWORN to before me this
8 day of Dec. 2011
by Jaqueline Plano
Notary Public

Exhibit "A"

LOTS 5, 6, 7, 8 AND 9, W. W. MITCHELL SUBDIVISION, situated in Section 27, Township 1 South, Range 6 West, DeSoto County, Mississippi, as per plat recorded in Plat Book 1, Page 13, Chancery Clerk's Office, DeSoto County, Mississippi.

LESS AND EXCEPT: (Warranty Deed recorded in Book 296 at Page 110)

Section 27, Township 1 South, Range 6 West, DeSoto County, Mississippi - Part of Lots 7, 8 and 9, W. W. Mitchell Subdivision, City of Olive Branch

Begin at the point of intersection of the present Southwesterly right of way line of Old U. S. Highway No. 78 with the present Easterly right of way line of a local road (known as Germantown Road) and the Westerly line of Grantors property as shown on the Plats for State Project No. 97-0021-01-014-10; from said Point of Beginning run thence South 51° 12' East along the present Southwesterly right of way line of said highway, a distance of 33.973 meters (111.46 feet) to the proposed Easterly right of way line of said local road; thence run South 16° 39' West along the proposed Easterly right of way line of said local road, a distance of 53.532 meters (175.63 feet) to a point that is 26.0 meters (85.30 feet) Easterly of and perpendicular to the proposed centerline of said local road as shown on the Plats for said project at Survey Station 44+00; thence run South 07° 08' West continuing along the proposed Easterly right of way line of said local road, a distance of 43.580 meters (142.98 feet) to the Southerly line of Grantors Property; thence run North 89° 33' West line of Grantors Property; thence run North 89° 33' West along said Southerly property line, a distance of 9.766 meters (32.04 feet) to the present Easterly right of way line of said local road and the Westerly line of Grantors Property; thence run North 01° 33' East along the present Easterly right of way line of said local road, a distance of 118.040 meters (380.171 feet) to the Point of Beginning, and containing 20,023.76 square feet, 0.186 hectares (0.46 acres, more or less).

All of the above parcel being situated in and a part of the Southwest 1/4 of the Southwest 1/4, part of Lots 7, 8 and 9, W. W. Mitchell Subdivision, City of Olive Branch.

Together with any and all abutters rights of access, if any in, to, over and across the above described parcel of land.

LESS AND EXCEPT: (Warranty Deed recorded in Book 402 at Page 555)

A tract of land located in the Southwest Quarter of Section 27, Township 1 South, Range 6 West, DeSoto County, Mississippi, City of Olive Branch, being part of Lot 9, of the W. W. Mitchell Subdivision, being more particularly described as follows:

Commencing at a mag nail found in the East line of Germantown Road being the Southwest Corner of Lot 9, W. W. Mitchell Subdivision, said point being the Point of Beginning; thence North 82 degrees 12 minutes 11 seconds East a distance of 129.11 feet to a mag nail set in the concrete surface; thence South 49 degrees 09 minutes 32 seconds East a distance of 38.50 feet; thence South 40 degrees 50 minutes 28 seconds West a distance of 6.50 feet to a 3/8" rebar set in the North line of Lot 11, of said subdivision; thence North 49 degrees 09 minutes 32 seconds West along the North line of said lot a distance of 17.36 feet to a 3/8" rebar found being the Northeast corner of

Lot 10; thence North 89 degrees 29 minutes 49 seconds West along the North line of said Lot 10 a distance of 139.66 feet to the Point of Beginning.